

Dear Reader,

Last week the free-float general index dropped once again. It closed at 2057 points down from 2070 points the previous week, when the index was even 26 points lower than it was the week before that (June 21st). Similarly, the indexes of all three sectors, the industrial, services, and the financial, continued to fall as they have done before, moving in the same direction altogether with the general index. So, we are observing a downward trend in the market indexes. The average daily trading volume was only JOD3.3 million for the past week in comparison to JOD5.2 million the week before that.

On the 21st of June, the banks index closed at 4,318 points. This past Thursday it closed at 4,274 points. The financial index as a whole dropped from 2,845 points to 2,815 points over the same period. During the past week the stocks of 70 listed companies declined, among them were many banks, including Arab Bank. Most big banks were on the list too, like Housing Bank for Trade and Finance, Bank of Jordan, and Ahli Bank.

All of the above are negative indicators about the market condition. ARBK has not made any public disclosures to ASE since our last update.



Date	Price (JOD)	Change in Price (%) From Previous Trading Day
July 8 th , 2018	6.88	-0.15
July 1 st , 2018	7.00	1.45
June 24 th , 2018	6.97	0.00